

For Immediate Release – 27 November 2007

Jasons Pro Rata Rights Issue Closes Over-subscribed

Jasons Travel Media Limited announces that its 1:6 pro rata cash issue has closed over-subscribed.

Subscriptions were received for just over 3.6 million shares, or 28% more than was available.

Shareholders took up pro rata entitlements for 2,717,891 shares with 115,442 pro rata entitlements not taken up. In terms of the prospectus shareholders were able to subscribe for additional shares. Shareholders offered to take up an additional 901,313 shares and the 115,442 shares will be allocated in proportion to the shareholdings held by the subscribers before the issue.

Computershare will send refund cheques to shareholders seeking subscriptions to the shortfall on 30 November. All shares will be allotted to shareholders on 29 November.

ENDS

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